

**BAYONNE MEDICAL CENTER
MONTHLY FINANCIAL DATA FOR EWR
As of Date Shown**

	Actual 1/31/25	Actual 2/28/25	Actual 3/31/25	Actual 4/30/25	Actual 5/31/25	Actual 6/30/25	Actual 7/31/25	Actual 8/31/25	Actual 9/30/25	Actual 10/31/25	Actual 11/30/25	Actual 12/31/25	Projected 1/31/26
DAYS CASH ON HAND													
Cash on Hand	(3,192,000)	(4,250,000)	(4,131,000)	(3,595,000)	124,000	802,000	1,468,000	1,416,000	431,000	-	258,000	479,000	675,333
Average Daily Expense	495,968	510,857	479,387	467,400	442,581	442,400	499,000	510,226	522,733	507,032	509,067	515,452	510,585
Days Cash on Hand Ratio	-6.44	-8.32	-8.62	-7.69	0.28	1.81	2.94	2.78	0.82	0.00	0.51	0.93	1.32
DAYS IN ACCOUNTS PAYABLE													
Total Current Liabilities	60,398,000	64,106,000	68,333,000	71,196,000	17,961,000	22,511,000	26,278,000	29,056,000	50,303,000	54,688,000	59,322,000	63,154,000	56,866,750
Average Daily Expense	288,097	304,571	274,387	267,033	231,065	230,000	280,161	254,226	263,067	269,355	250,800	243,903	260,252
Days in A/P Ratio	209.64	210.48	249.04	266.62	77.73	97.87	93.80	114.29	191.22	203.03	236.53	258.93	218.51
DAYS IN ACCOUNTS RECEIVABLE (Note 1 Below)													
Net Current Accounts Receivable	19,545,000	19,110,000	20,701,000	22,505,000	25,420,000	26,369,000	28,702,000	26,612,000	29,379,000	31,096,000	34,309,000	38,144,000	33,232,000
Average Daily Revenue / Annual	239,973	243,501	248,515	257,904	270,625	281,441	295,663	300,655	315,271	330,214	342,597	359,562	336,911
Days in A/R Ratio / Annual Basis	81.45	78.48	83.30	87.26	93.93	93.69	97.08	88.51	93.19	94.17	100.14	106.08	98.64
OPERATING MARGIN													
Income from Operations	(6,527,000)	(6,394,000)	(6,031,000)	(3,024,000)	(2,129,000)	(2,220,000)	(3,806,000)	(5,108,000)	(4,342,000)	(4,202,000)	(3,944,000)	(1,749,000)	(3,559,250)
Operating Revenue	9,345,000	8,389,000	9,305,000	11,466,000	12,052,000	11,514,000	12,124,000	11,182,000	11,800,000	11,996,000	11,873,000	14,728,000	12,599,250
Operating Margin Ratio	-69.84%	-76.22%	-64.81%	-26.37%	-17.67%	-19.28%	-31.39%	-45.68%	-36.80%	-35.03%	-33.22%	-11.88%	-28.25%
ADJUSTED OPERATING MARGIN													
Income from Operations (Per 9/17/2020 Memorandum)	(6,405,345)	(6,272,345)	(5,909,345)	(2,902,345)	(2,003,290)	(2,098,345)	(3,684,345)	(4,986,345)	(4,220,345)	(4,080,345)	(3,822,345)	(1,627,345)	(3,437,595)
Operating Revenue (Per 9/17/2020 Memorandum)	9,345,000	8,389,000	9,305,000	11,466,000	12,052,000	11,514,000	12,124,000	11,182,000	11,800,000	11,996,000	11,873,000	14,728,000	12,599,250
Adjusted Operating Margin Ratio	-68.54%	-74.77%	-63.51%	-25.31%	-16.62%	-18.22%	-30.39%	-44.59%	-35.77%	-34.01%	-32.19%	-11.05%	-27.28%
OCCUPANCY RATE													
Inpatient Days	82.39	70.82	59.29	68.60	64.29	70.57	71.13	84.87	74.43	72.10	72.07	103.84	80.61
Maintained Beds	173	173	173	173	173	173	173	173	173	173	173	173	173
Occupancy Rate Ratio	47.62%	40.94%	34.27%	39.65%	37.16%	40.79%	41.12%	49.06%	43.03%	41.67%	41.66%	60.02%	46.59%
Income from Operations (Per 9/17/2020 Memorandum)													
Net P&L	(6,527,000)	(6,394,000)	(6,031,000)	(3,024,000)	(2,129,000)	(2,220,000)	(3,806,000)	(5,108,000)	(4,342,000)	(4,202,000)	(3,944,000)	(1,749,000)	(3,559,250)
Add (Subtract):													
Maple Interest Exp	121,655	121,655	121,655	121,655	125,710	121,655	121,655	121,655	121,655	121,655	121,655	121,655	121,655
Chartfast Storage Expense													
Adj inc / (Loss) from Operations	(6,405,345)	(6,272,345)	(5,909,345)	(2,902,345)	(2,003,290)	(2,098,345)	(3,684,345)	(4,986,345)	(4,220,345)	(4,080,345)	(3,822,345)	(1,627,345)	(3,437,595)

Note 1 - The days in accounts receivable calculation has been revised to be more in line with current industry standard. The calculation is now based on the trailing twelve months net patient service revenue, divided by 365, to determine the average daily revenue used above.

Note: Effective May 2025, the Days in AP are post petition numbers.